

EXHIBIT E

Projected Recoveries to General Unsecured Creditors with \$50 - \$365 million Recovery from GE Capital
Estimated Projected Distributions to General Unsecured Creditors
(\$ in millions)

		Based on Mid-Range of Claims				
		Projected Recoveries				
	Note	\$50 Recovery from GE Capital	\$75 Recovery from GE Capital	\$300 Recovery from GE Capital	\$365 Recovery from GE Capital	
Projected Amounts Available for Distribution:						
Projected Cash Balance on the Effective Date	3,4	\$ 84.0	\$ 84.0	\$ 84.0	\$ 84.0	
Plus:						
Recovery from GE Capital		50.0	75.0	300.0	365.0	
Total:		\$ 134.0	\$ 159.0	\$ 384.0	\$ 449.0	
Projected Distributions:						
Estimated Total Distributions for Allowed Administrative Claims	5	14.4	14.4	14.4	14.4	
Estimated Total Distributions for Allowed Priority Tax Claims and Non-Tax Priority Claims under the Plan	5	15.1	15.1	15.1	15.1	
Estimated Total Distributions for Allowed Reclamation Claims	5,6	8.5	8.5	8.5	8.5	
Estimated Total Distribution for Allowed Convenience Class Claims		2.8	2.8	2.8	-	
Subtotal:		\$ 93.3	\$ 118.3	\$ 343.3	\$ 411.1	
Estimated Total Distributions for Allowed General Unsecured Claims Under the Plan		93.3	118.3	343.3	411.1	
Estimated Total Distributions for Allowed GE Entities' Unsecured Claims		-	-	-	-	
Total Projected Recovery per \$1.00:		5, 6, 7, 8	\$0.23	\$0.29	\$0.84	\$1.00

- Notes:**
- (1) The accompanying notes form an integral part of the above analysis and should be read in conjunction with the above schedule.
 - (2) It is assumed that GE Entities' Unsecured Claims will receive no distributions under this scenario.
 - (3) Information provided from GE Capital's Disclosure Statement (dated 1/16/2002).
 - (4) \$20.0 million in Net Realized Recoveries in Preferences and Other Avoidance Actions have been estimated from the current contract with ASK Financial. This \$20 million recovery is included in the \$84 million Projected Cash Balance on the Effective Date.
 - (5) Information provided by ACE USA, the claims agent. The midpoint of estimated claims has been used in the above
 - (6) This schedule does not account for any reclassification of Reclamation Claims.
 - (7) The above analysis does not include any potential recoveries from the recovery of fraudulent transfers and/or avoidance actions involving insiders. In addition, additional recoveries may exist from any recovery of pension assets, tax refunds or sale of unencumbered property. This analysis does not include any interest accruing during the 24 months following the Effective Date.
 - (8) The Total Amount of Allowed General Unsecured Claims has been adjusted to include claims resulting from Recoveries in Preference and Other Avoidance Actions.