

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE: :

:

Montgomery Ward, LLC, : **Case No. 00-4667 (RTL)**

a Delaware limited liability company, et al., :

:

Chapter 11

Debtors. : **(Jointly Administered)**

:

**BALLOT FOR GENERAL UNSECURED CREDITORS TO ACCEPT OR REJECT
THE PLAN PROPOSED BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE READ INSTRUCTIONS ON REVERSE SIDE BEFORE COMPLETING BALLOT

The undersigned, the holder of a general unsecured claim against any Debtor in the unpaid amount of \$ _____:

CHECK ONE OF THESE THREE BOXES:

ACCEPTS CREDITORS' PLAN	REJECTS CREDITORS' PLAN	ELECTS TO REDUCE ITS CLAIM TO \$100.00 AND BE PAID \$100.00
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you vote to accept both the Creditors' Plan and the chapter 11 plan proposed by General Electric Capital Corporation, you may, but need not, indicate a preference for one of the two plans, **by checking one of these two boxes:**

	CREDITORS' PLAN	GE CAPITAL PLAN
PLAN PREFERRED	<input type="checkbox"/>	<input type="checkbox"/>

YOUR BALLOT MUST BE RECEIVED BY 4:00 P.M., EASTERN DAYLIGHT TIME, ON JUNE 21, 2002.

Name of Creditor: _____

Address: _____

Your Name: _____

Title: _____

Social Security or Federal Tax I.D. No.: _____

Dated: _____

Signature: _____

**INSTRUCTIONS FOR COMPLETING BALLOT
FOR GENERAL UNSECURED CLAIMS OVER \$100**

1. This yellow ballot relates to your claim as a general unsecured creditor of Montgomery Ward, LLC, and its domestic subsidiaries (the “Debtors”). Class 3B creditors are holders of general unsecured claims over \$100.00. All creditors in Class 3B should complete this ballot and return it in the enclosed postage-prepaid envelope.
2. In addition, this Plan provides for a convenience class for general unsecured claims against the Debtors less than or equal to \$100.00. Convenience class creditors will be paid cash in full on the effective date of this Plan. If you desire to reduce your claim to \$100.00 and receive \$100.00 in cash on or shortly after the effective date of this Plan, check the box provided for the election to be treated as a convenience class creditor.
3. Two chapter 11 plans are being proposed in these bankruptcy cases. The Official Committee of Unsecured Creditors appointed in these cases has proposed this Third Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code, designated on this yellow ballot as the “Creditors’ Plan.” General Electric Capital Corporation proposed a separate plan, designated on its blue ballot as the “GE Capital Plan.” You may vote to accept or reject either or both of these plans. If you vote to accept both plans, you may also indicate on either ballot which of the two plans you prefer. The vote and preference indicated on your last ballot or ballots received by the Voting Agent at the address below will supersede any vote or preference indicated on any prior ballot. **Any ballot not bearing an original signature or not indicating a vote to accept or reject the Creditors’ Plan will not be counted. Any ballot submitted by facsimile will not be counted.**
4. To have your vote counted, it must be received at the address below on or before June 21, 2002, 4:00 p.m. (Eastern Time):
 1. Indicate the amount of your claim in the space provided and your acceptance or rejection of the Creditors’ Plan in the box provided;
 2. Sign and date the ballot;
 3. Print your name, address, and social security or tax identification number; and
 4. Return the original ballot by mail, hand delivery, or overnight courier to the address shown on the enclosed pre-addressed, postage-paid envelope. If you cannot find an envelope, the address is **LOGAN & COMPANY, INC. (MONTGOMERY WARD CREDITORS’ PLAN BALLOT), 546 VALLEY ROAD, UPPER MONTCLAIR, NEW JERSEY 07043.**

**IF YOU HAVE ANY QUESTIONS ABOUT VOTING THIS BALLOT, PLEASE CALL THE
ALTMAN GROUP, INC., TOLL FREE AT (800) 206-0007, OR SEND AN E-MAIL TO**

creditorscommittee @altmangroup.com.